

Quarterly Update 2017

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Greater Peoria EDC

Quarterly Economic Update | Q4 2017



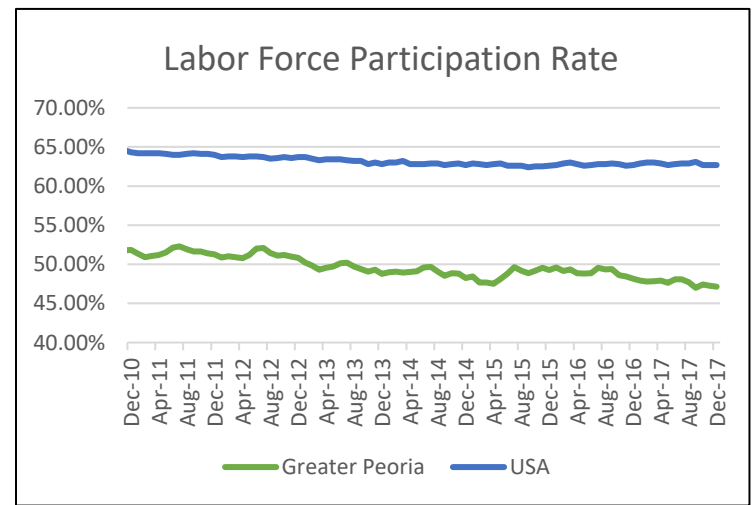
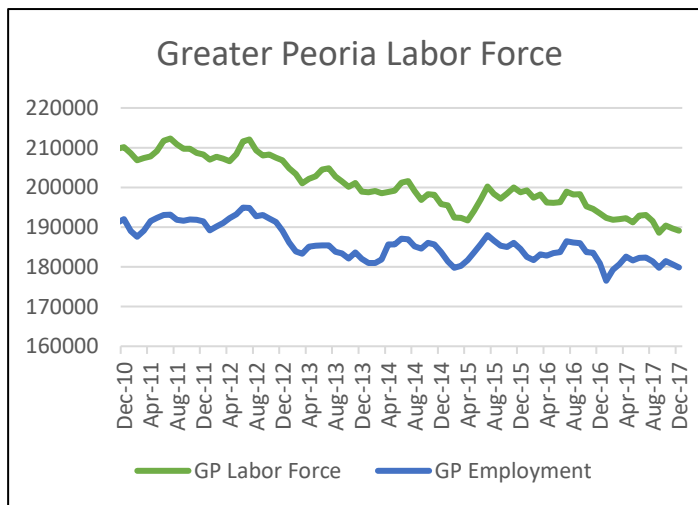
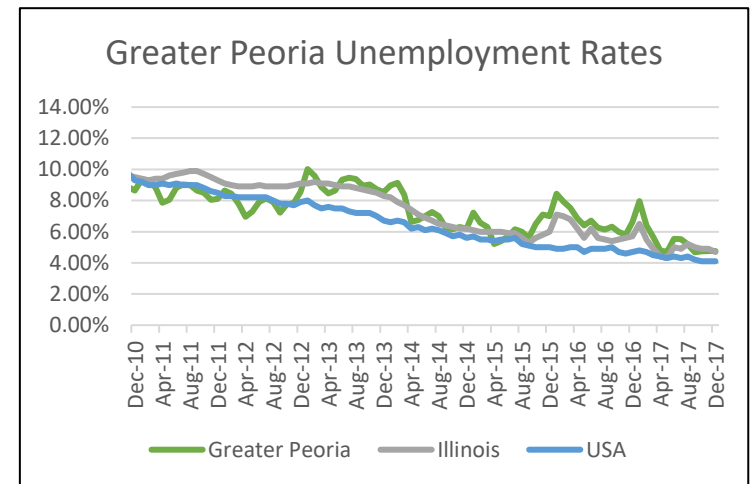
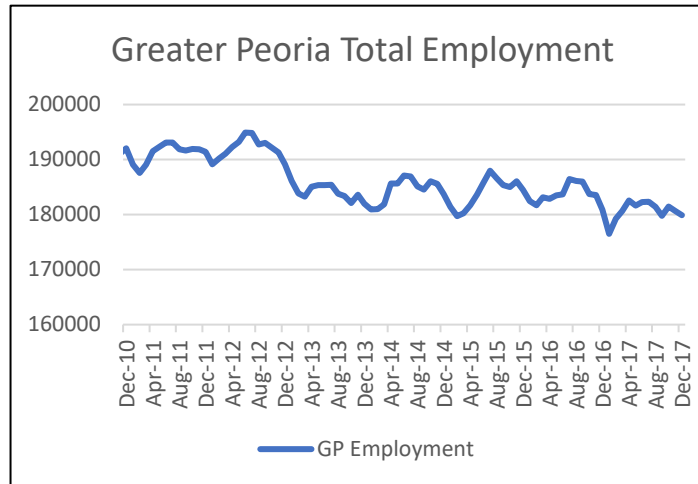
Regional Performance | Employment, Labor, Unemployment as of December 2017

Economic Update

Greater Peoria's employment increases through 2017: Greater Peoria's employment increased by 3,374 workers through 2017. At the end of January 2017 Greater Peoria's total employment was 176,493 and by the end of the year increased to 179,867.

Greater Peoria's unemployment decreases through 2017: Greater Peoria's unemployment decreased by 6,595 workers through 2017. This decrease in unemployment was caused by an increase in hiring and a decrease in the labor force.

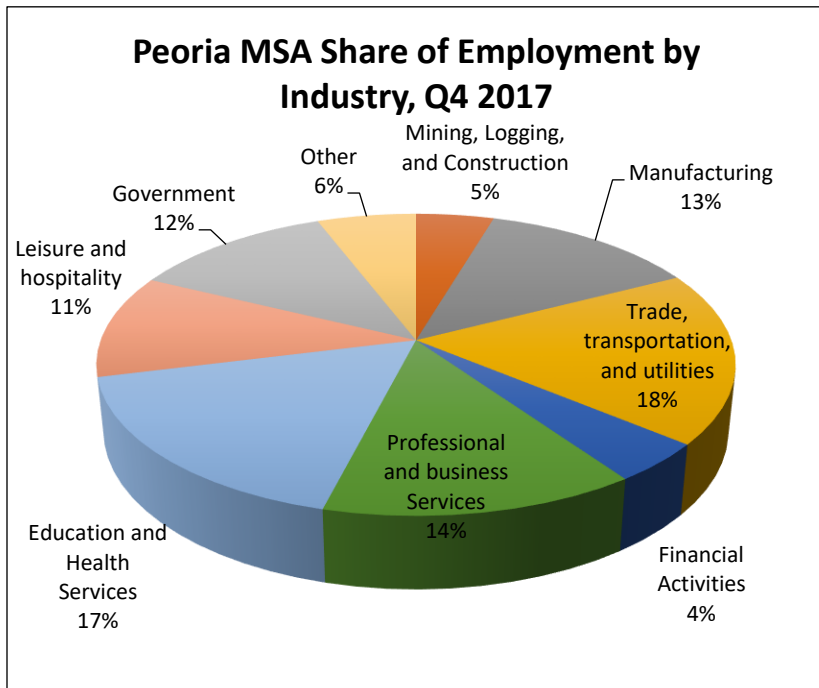
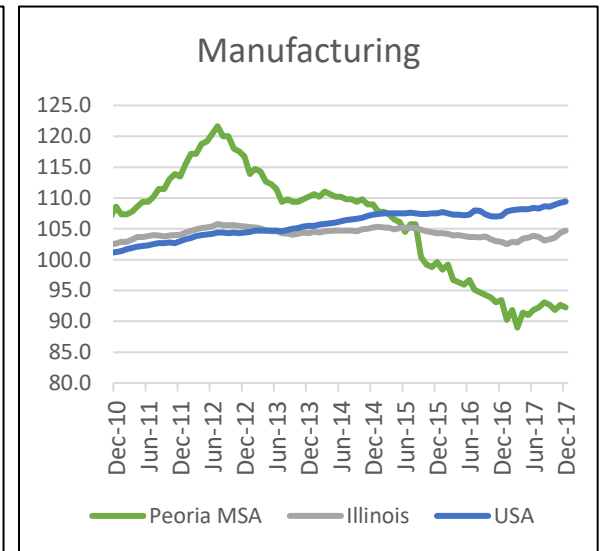
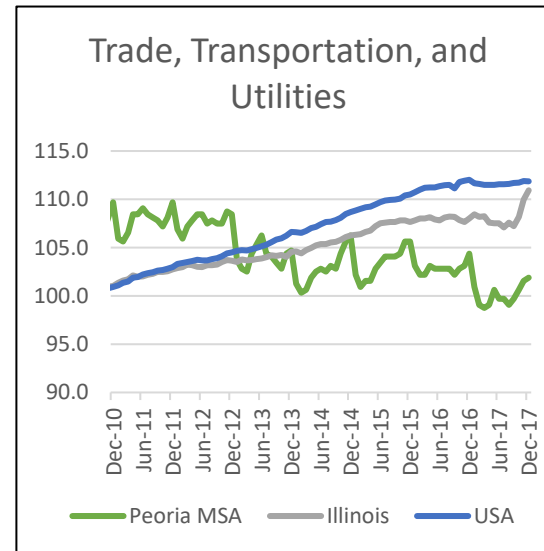
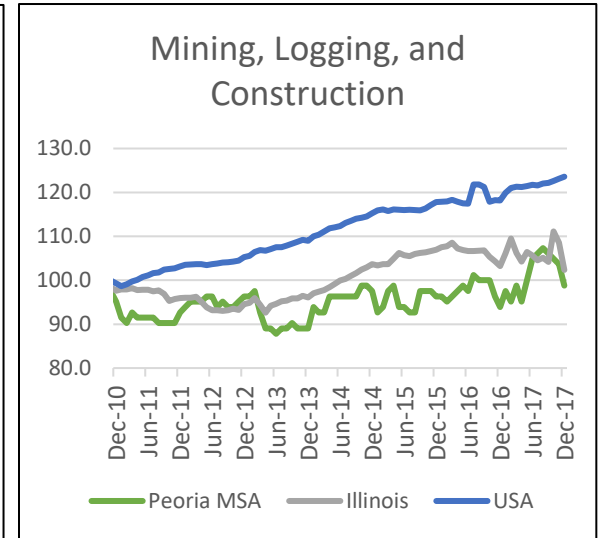
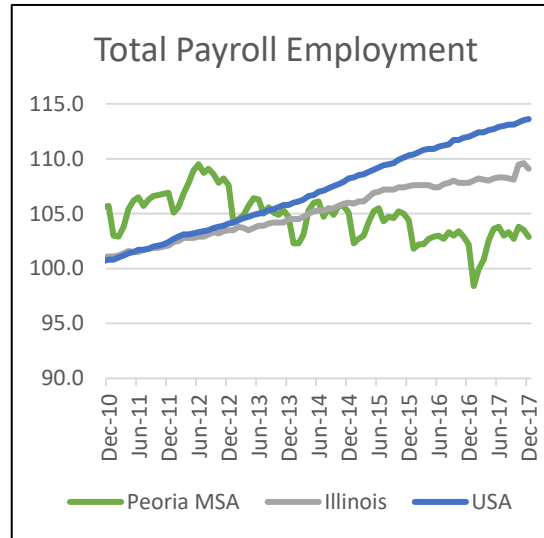
Greater Peoria's Labor Force decreases through 2017: Greater Peoria's labor force decreased by 3,221 workers between January 2017 and December 2017.



Sources: Bureau of Labor Statistics (BLS)

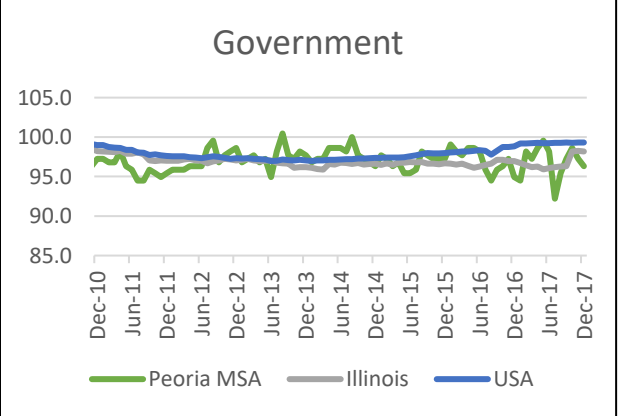
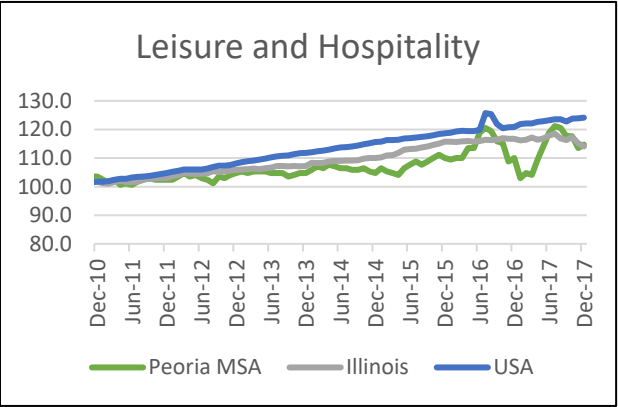
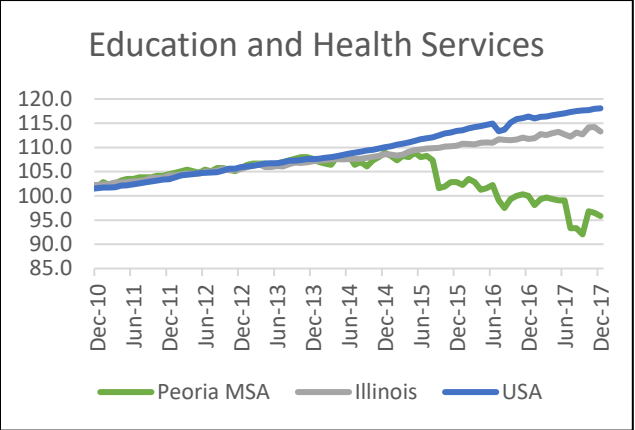
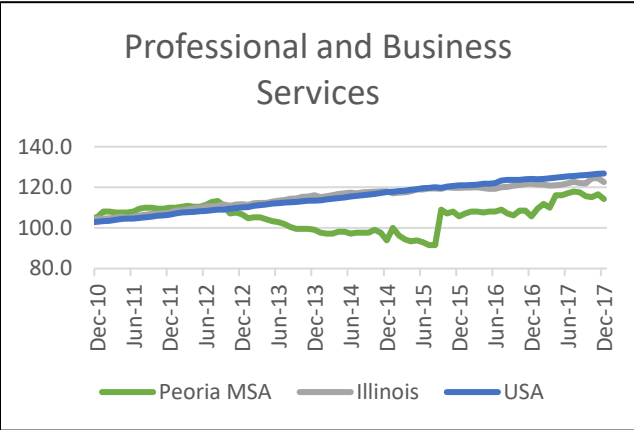
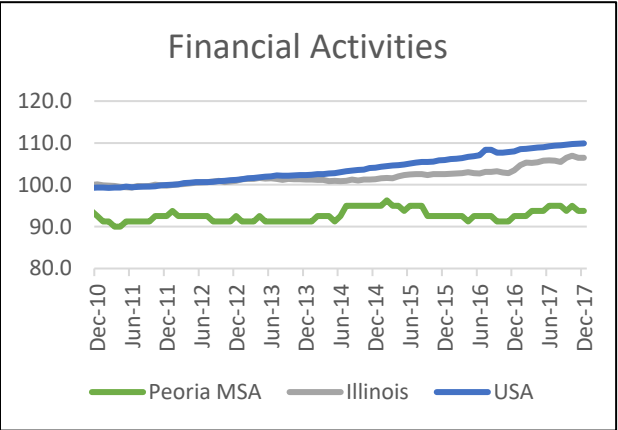
Regional Performance | Employment Index By Industry as of December 2017

- The graphs on pages 3 and 4 show Peoria's MSA growth compared to state and national averages since December 2010.
- 5 of the 8 major industries in Peoria's MSA saw employment increases from Q4 2016 to Q4 2017.



Sources: Bureau of Labor Statistics (BLS)

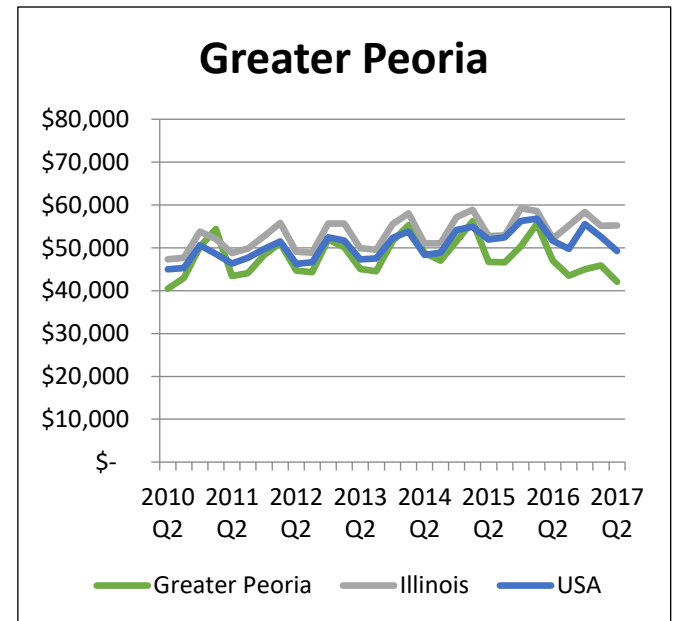
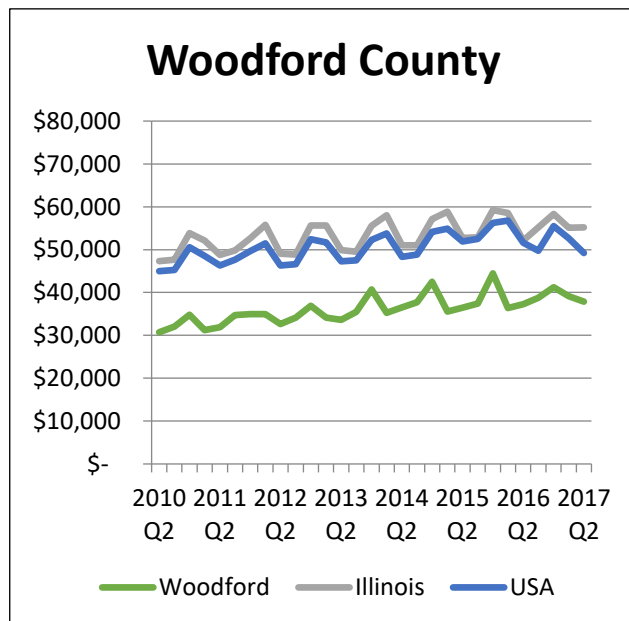
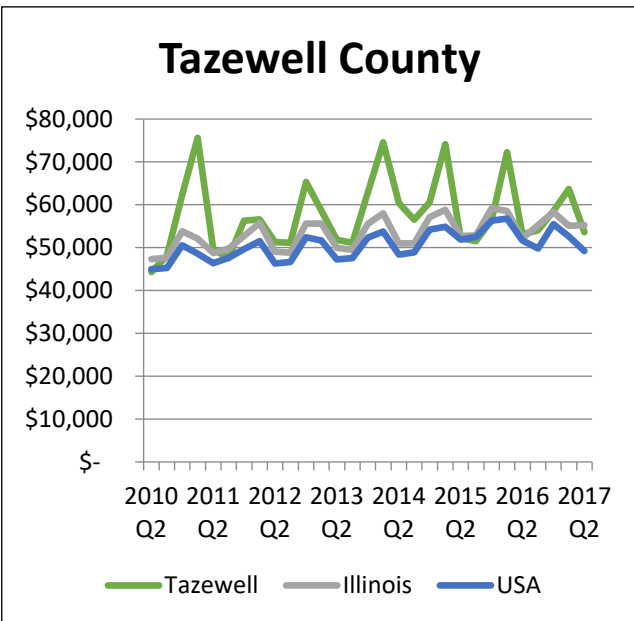
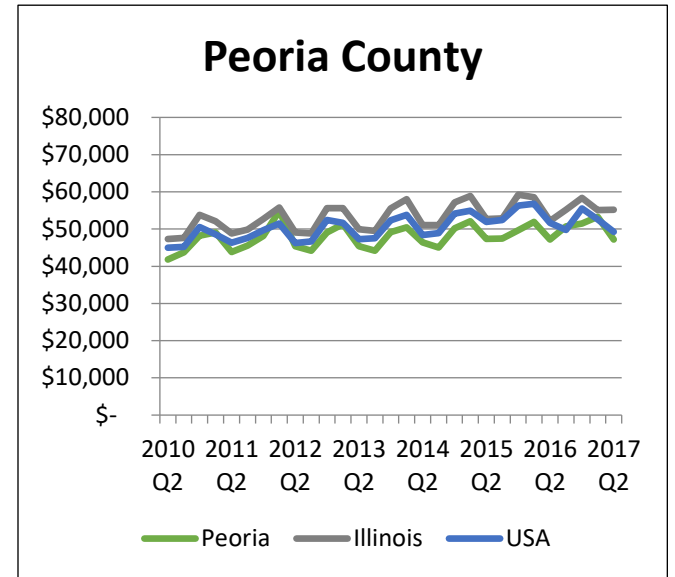
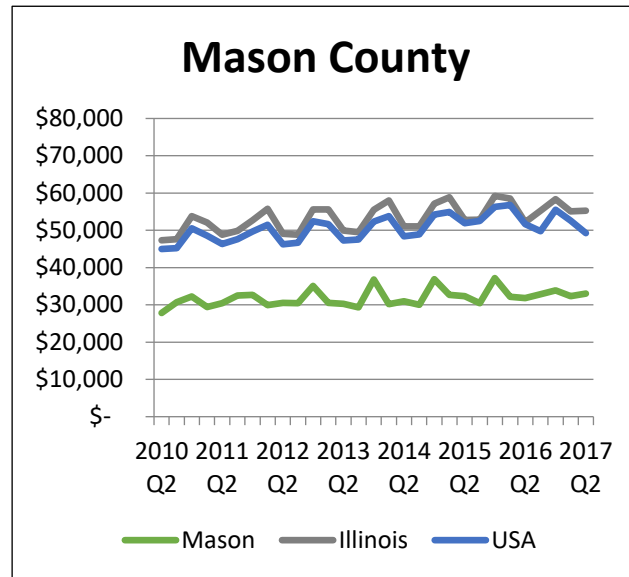
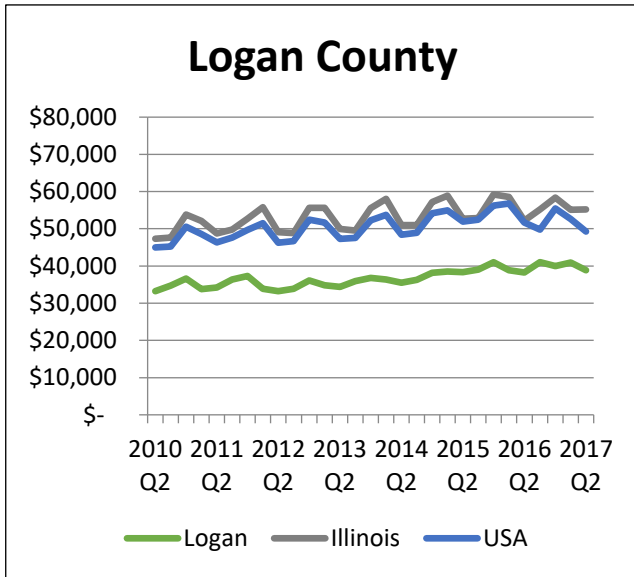
Regional Performance | Employment Index By Industry as of December 2017 (Continued)



Quarterly Employment Change by Major Industry				
Industry	Q4 2016	Q4 2017	MSA Employ. Chg.	
	Jobs	Jobs	No.	%
	Thousands	Thousands		
Mining, Logging, Construction	7.7	8.1	0.4	5.06%
Manufacturing	22.9	22.6	-0.3	-1.31%
Trade, Transportation, Utilities	33.4	32.6	-0.8	-2.42%
Financial Activities	7.4	7.5	0.1	1.34%
Professional and Business Services	22.4	24.2	1.8	7.72%
Education and Health Services	31.4	30.1	-1.3	-4.22%
Leisure and Hospitality	18.7	19.5	0.8	4.18%
Government	20.7	21.0	0.3	1.43%
Total	164.6	165.6	1.0	0.60%

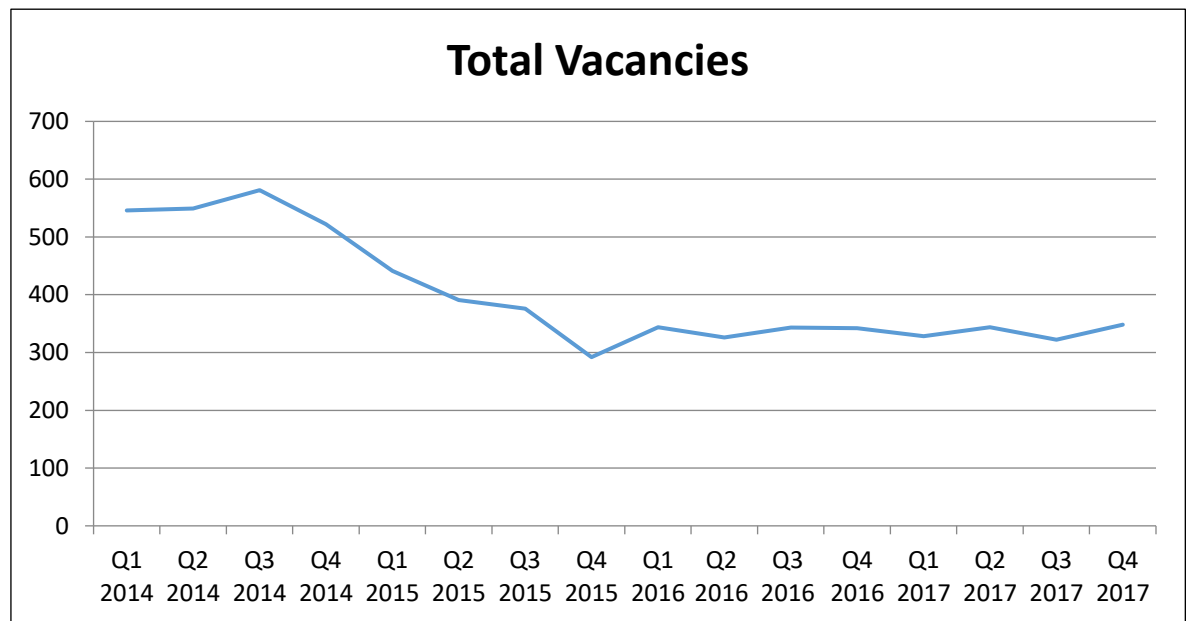
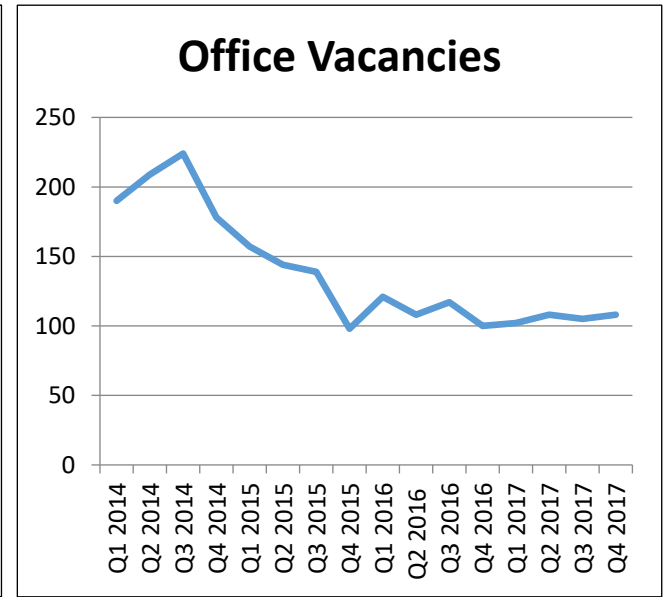
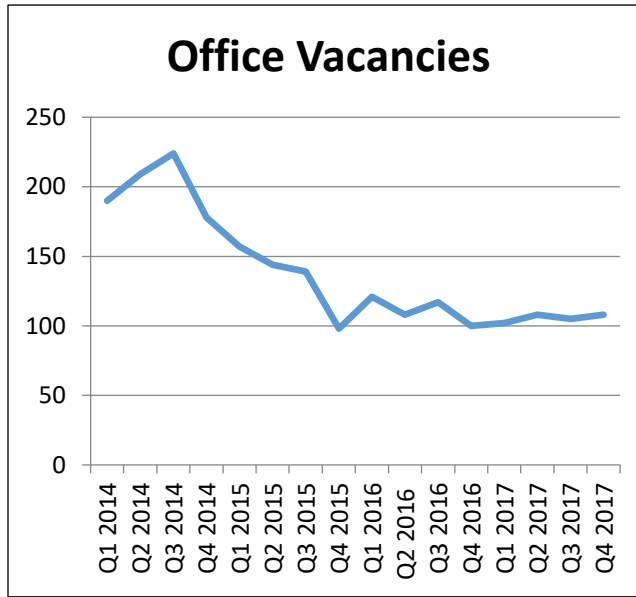
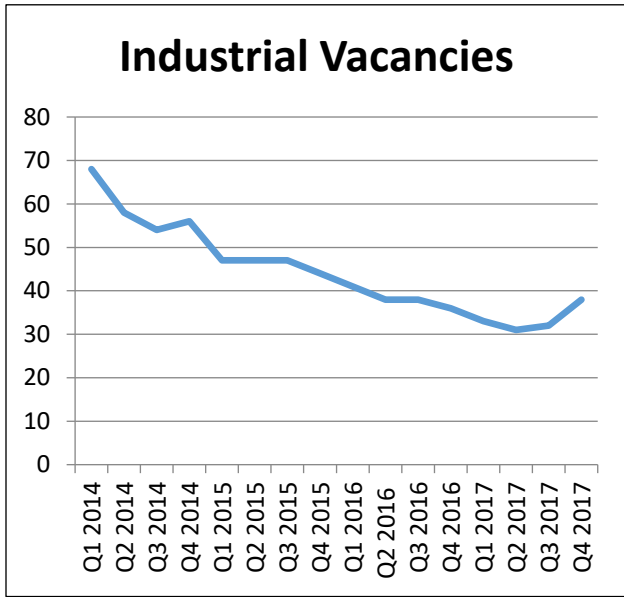
Sources: Bureau of Labor Statistics (BLS)

Regional Performance | Average Yearly Wage



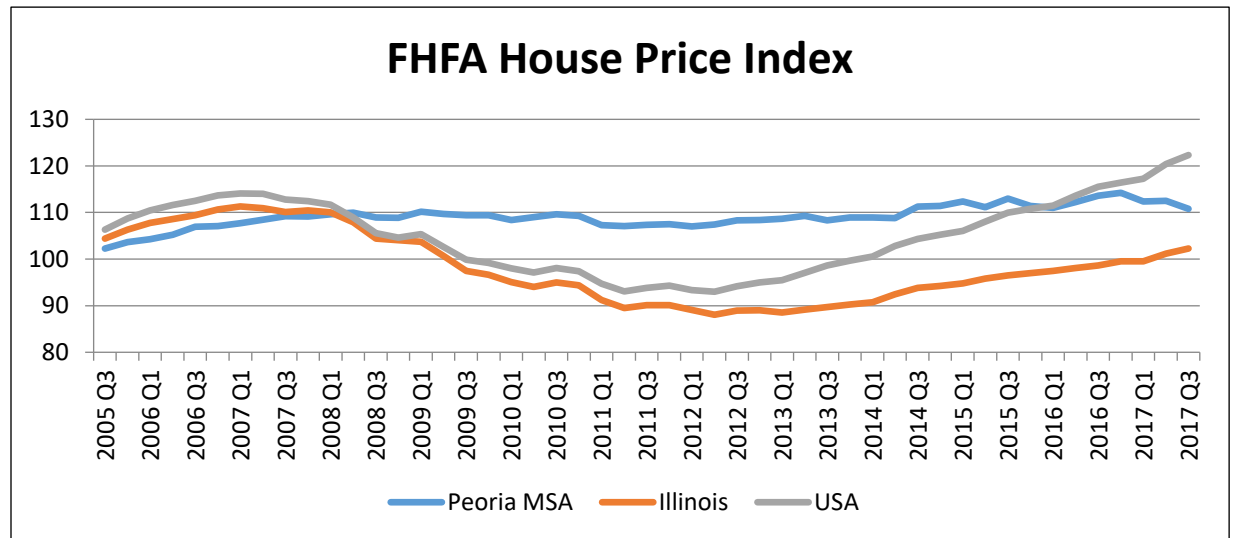
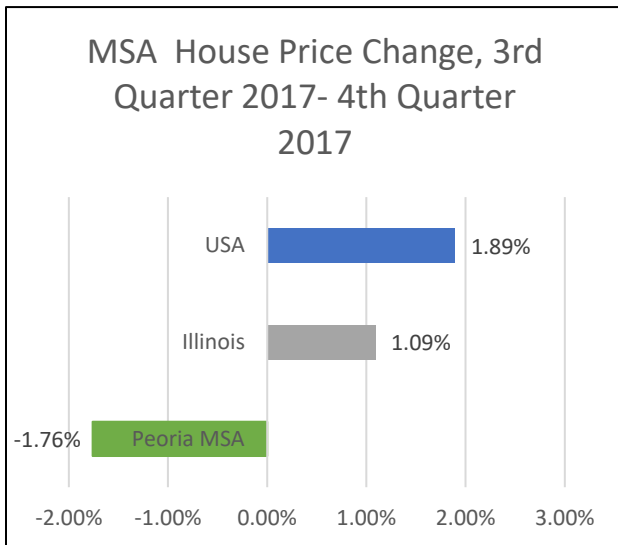
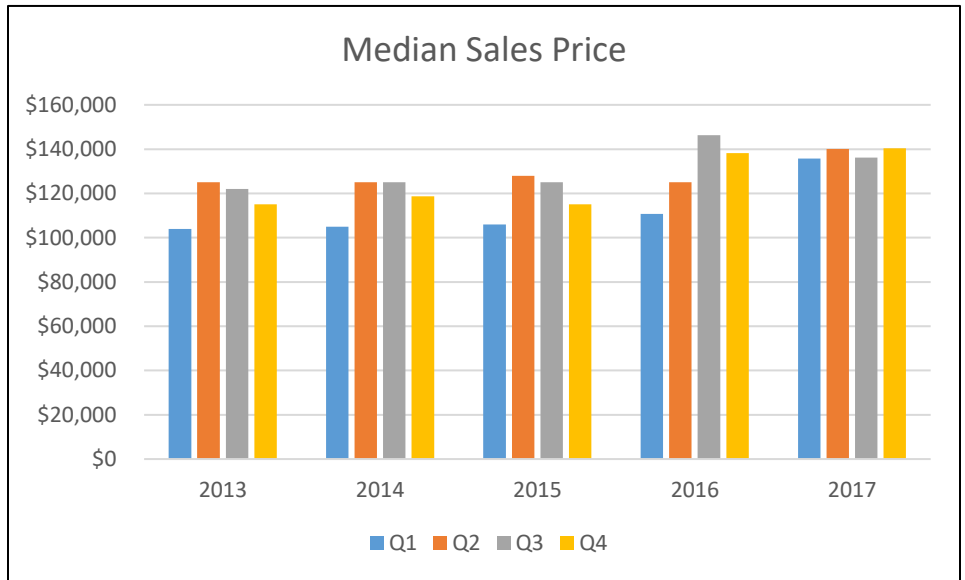
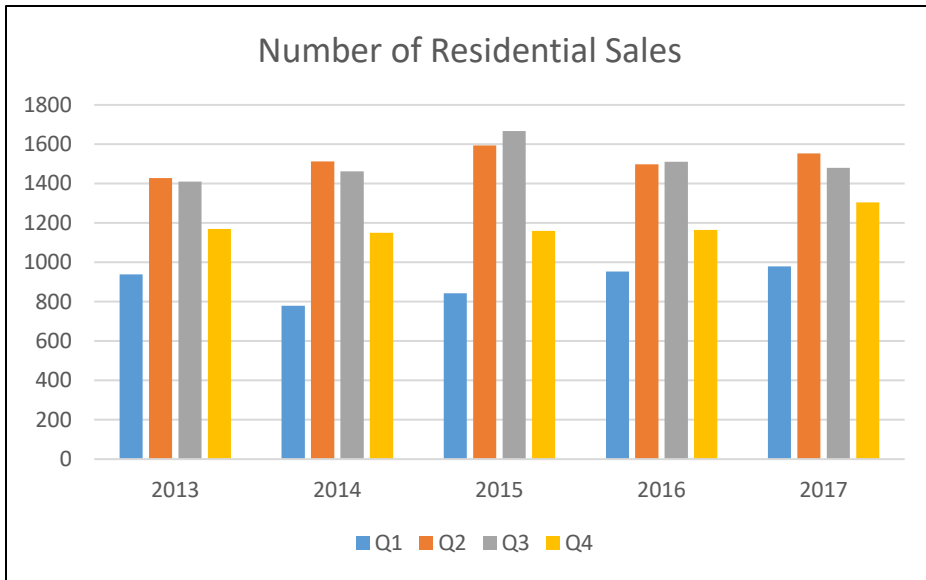
Sources: Bureau of Labor Statistics (BLS)

Regional Performance | Industrial & Commercial Real Estate



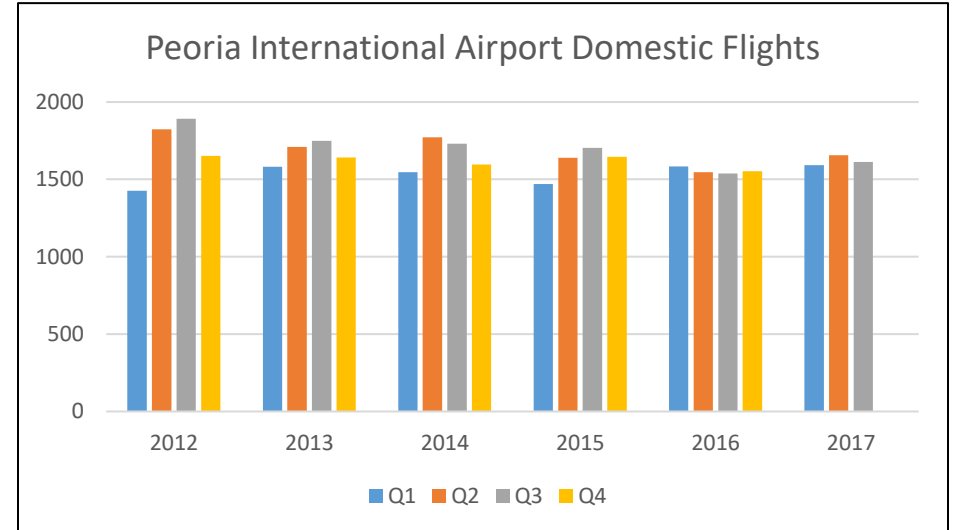
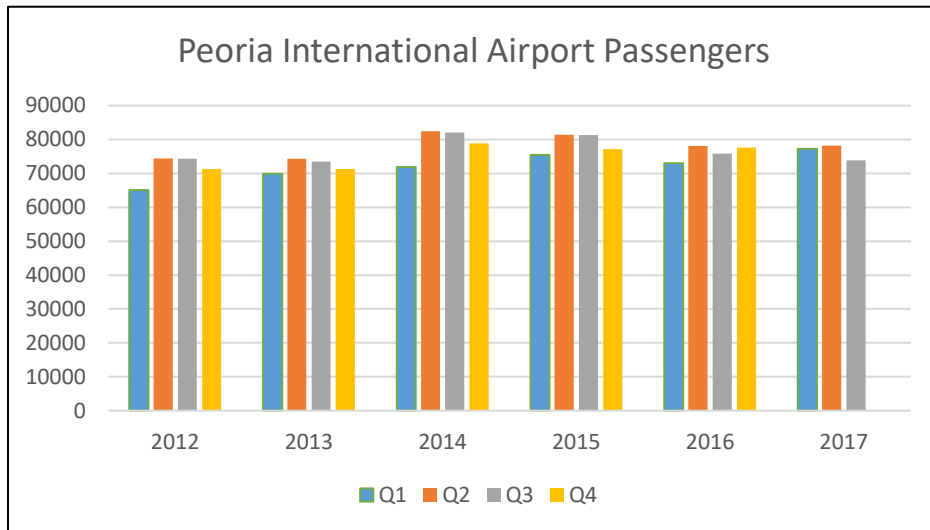
Sources: Peoria Area Association of Realtors (PAAR)

Regional Performance | Industrial & Commercial Real Estate as of December 2017

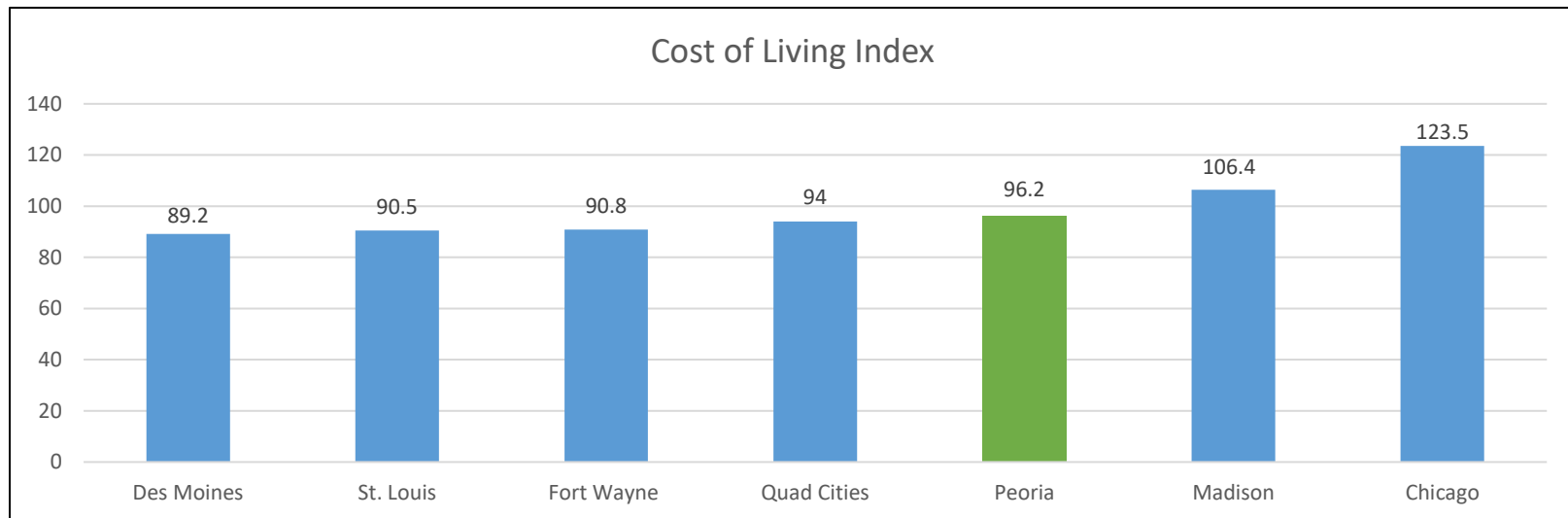


Sources: Federal Housing Finance Agency (FHFA) & Peoria Area Association of Realtors (PAAR)

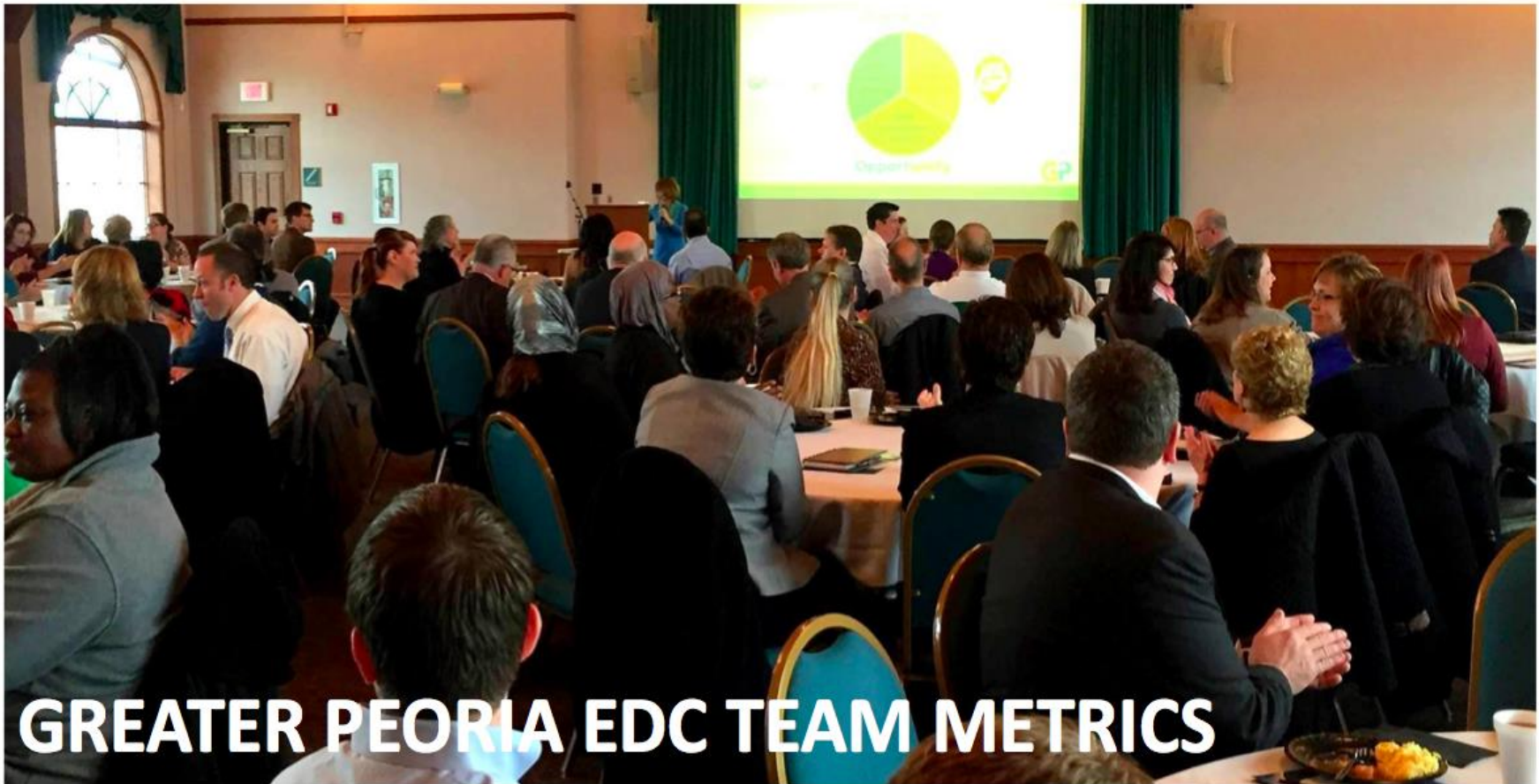
Regional Performance | Airport Passengers & Flights



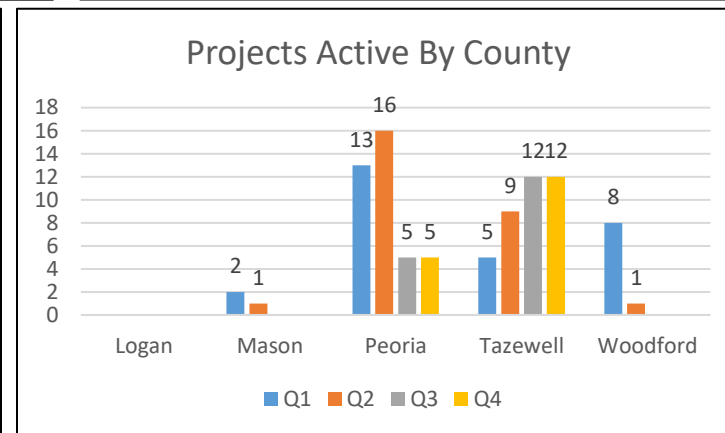
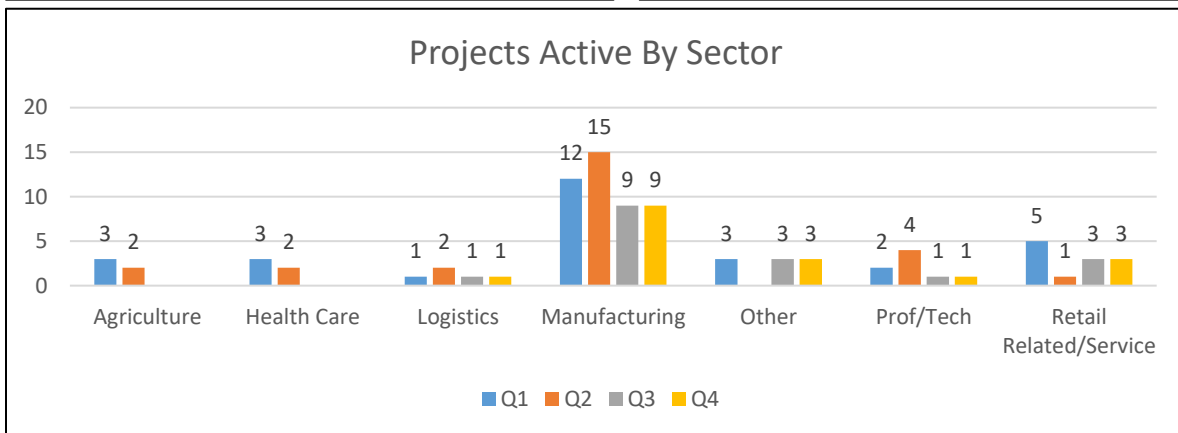
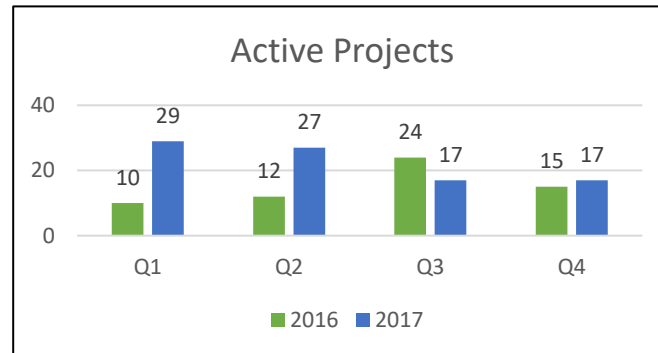
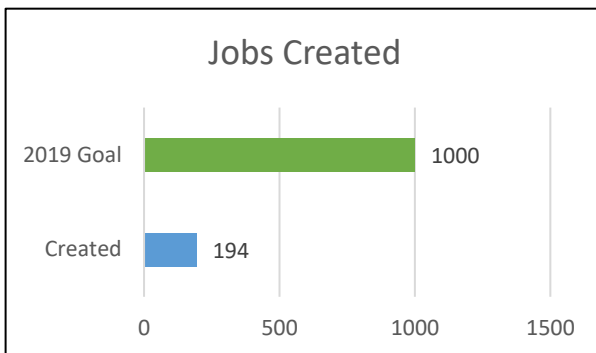
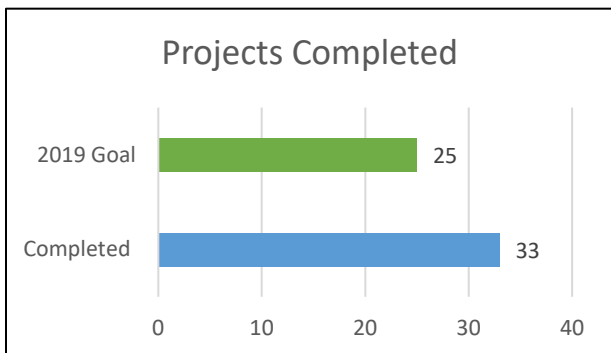
Regional Performance | Cost of Living Index



Sources: The Council for Community and Economic Research, Bureau of Transportation Statistics

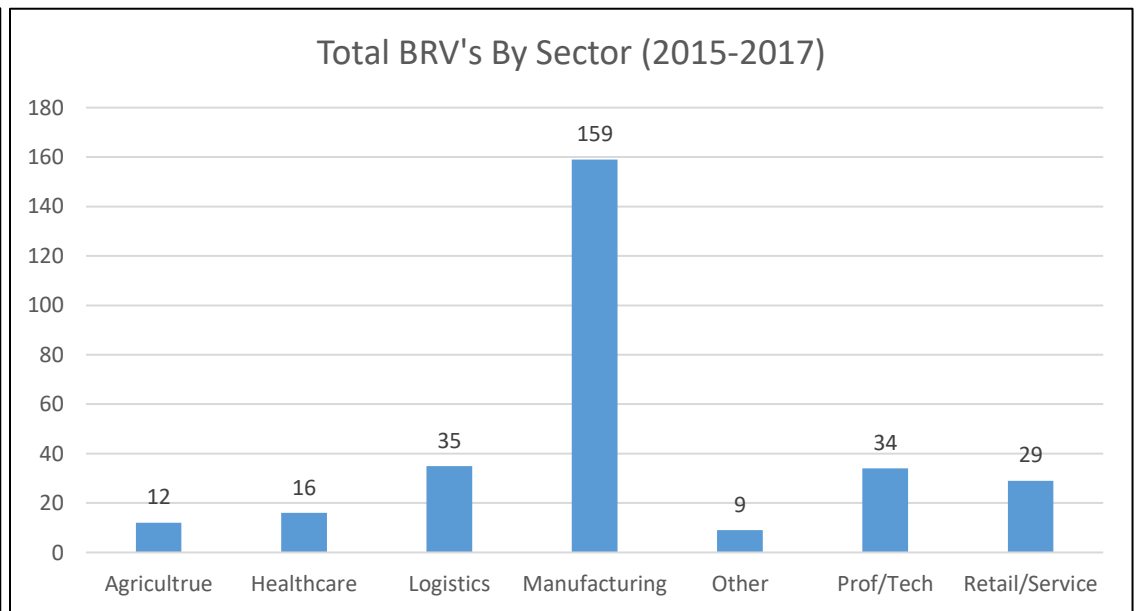
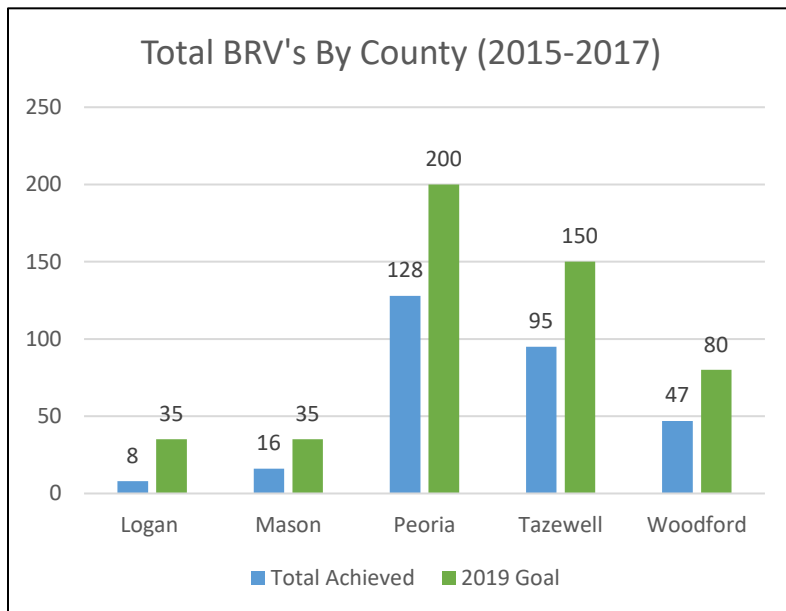
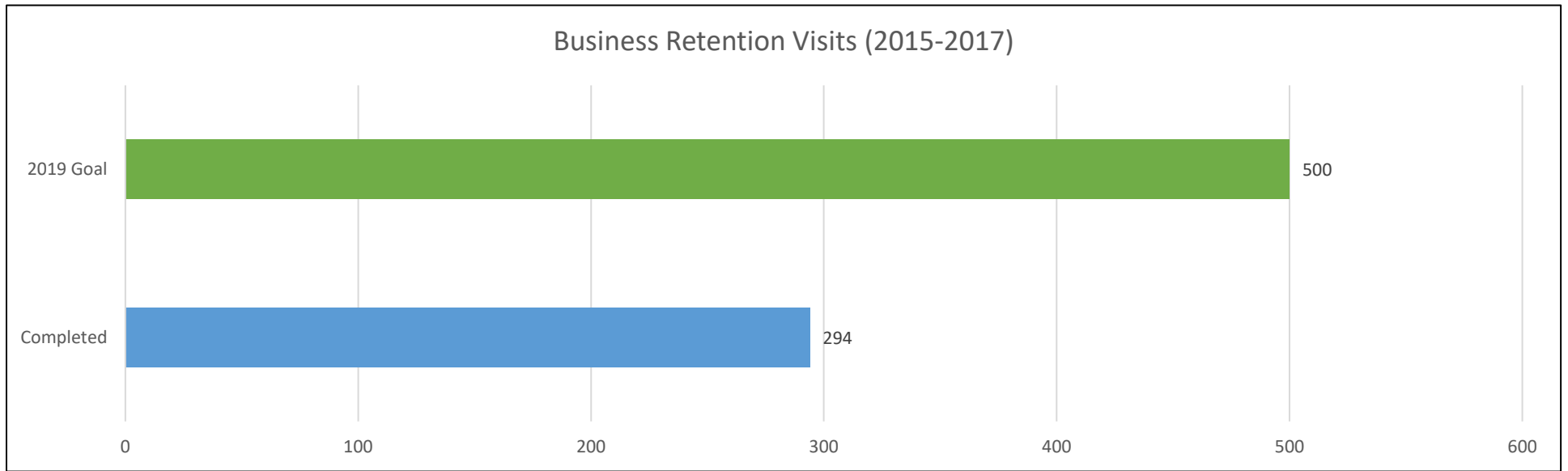


GPEDC Performance | Business Expansion Projects as of December 2017



Business Expansions Completed (2015-2017)		
4B Components Ltd	IVP Plastics LLC	Precision Technology Group
Advanced Technology Services	Justcore Properties LLC	Redbud Ridge Custom Cabinets
Bean's Country Store	Lonza	RLI
Chemtura	Methodist College	SMF, Inc.
Chip Energy	Minonk Bowl	SoBrite Technologies
Crank's Industrial Coating	OneFire Media	Waite Equipment
Cunningham Candies	PDC	Zimmerman Auto Dealing
Fugate Instruments	Philippi-Hagenbuch	G&D Integrated
Gronsenbach's Grocery LLC	Plaza Lanes, LLC	JT Fennel Co. Inc.
HGS	Pops Sweet Shop	Lynch Aluminum Manufacturing
JIMAX	Precision Laser Manufacturing	Supply Chain Services International

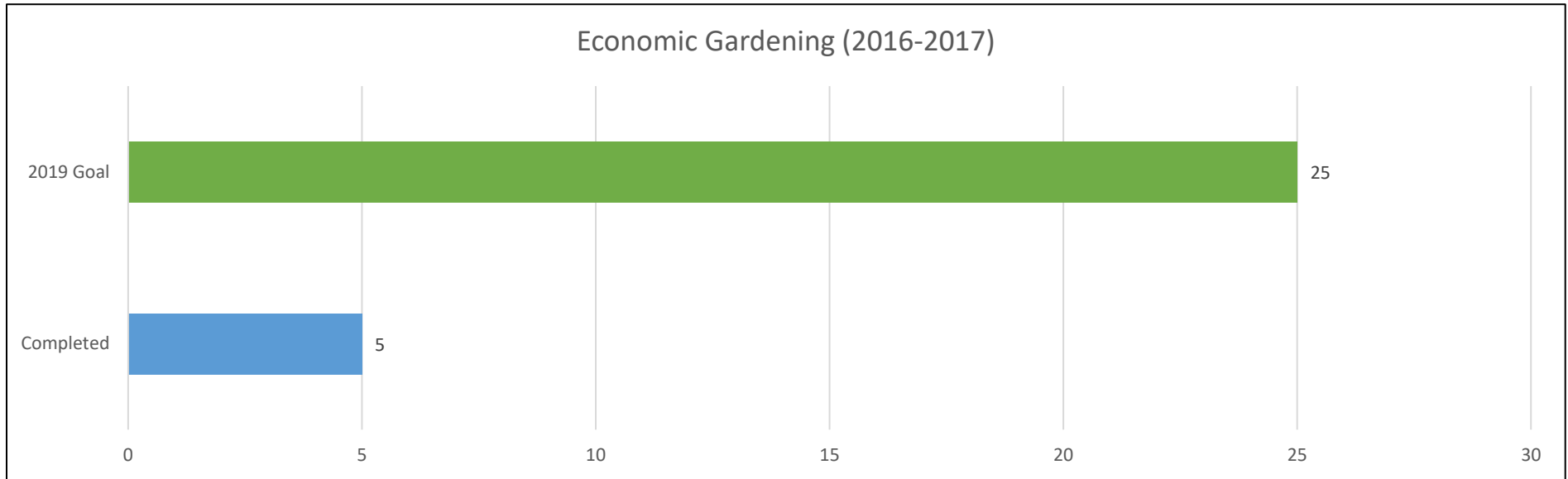
GPEDC Performance | Business Retention Visits as of December 2017



GPEDC Performance | Business Retention Visits as of December 2017

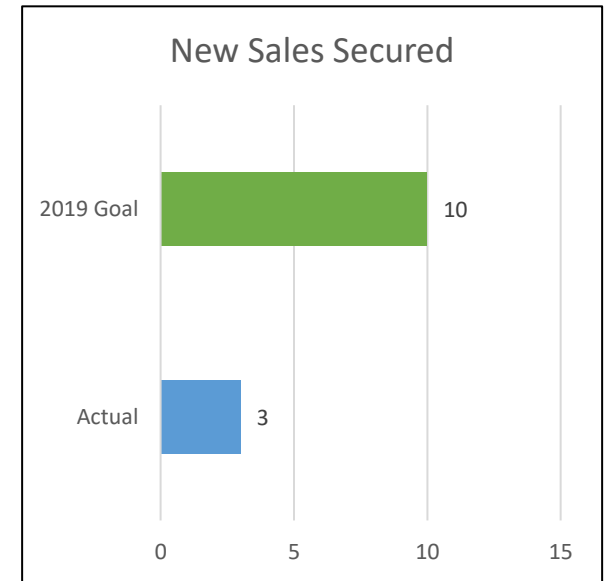
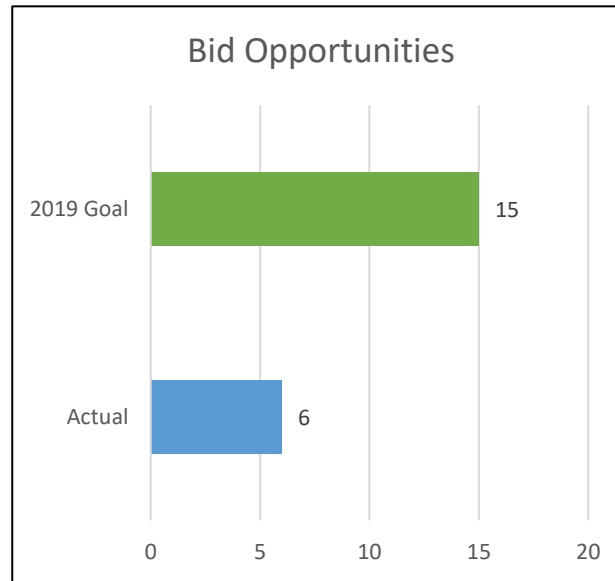
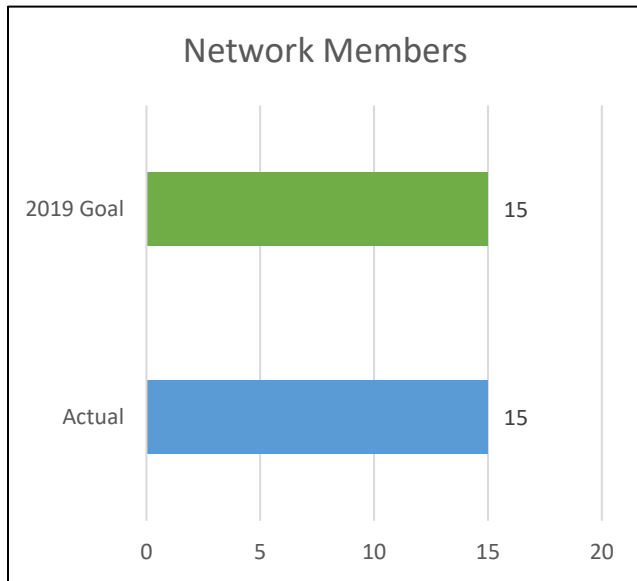
Business Visits in 2017		
4B Elevator Companies	Hawk Energy Solutions	Natural Fiber Welding
4ce, Inc.	HD Water	OneFire
ACES Enterprises	Illini Concrete	OSF Health Care
ADM Havana	Illinois American Water	OX Paperboard
Advocate Eureka Hospital	Iron-A-Way LLC	PA Atherton Spring Bay Gravel
Alcast Company	ISHPI	Pacific Energy
Ameren	ITC, Inc.	PAL Health Technologies
American Tire Distributors	IVP Plastics	Parson Company
Attollo	JC Screenprinting	Peoria Barge Terminal
AutonomouStuff	Jim Maloof Commercial	Phoenix Affiliates Ltd
Bard Optical	JM Industrial Supply	Pioneer Industrial Park, Inc.
Beck's Hybirds	JT Fennel Peoria	Pioneer Railroad Services, Inc.
Bell Enterprises	JT Fennell Chillicothe	PMP Fermentation
Better Earth Compost	Komatsu	PNC Bank
Bill Gatliff & Associates	Kelly Ornamental	Precision Planting Warehouse
Bridgeway	Kemp Manufacturing Company	PWCE
Calihan Pork Processors	Kemp Manufacturing	Raber Packing Company
Cast Technologies	Keystone	RMH Foods
Chip Energy	Klean Wash	Roanoke Concrete
Comprehensive Prosthetics and Orthotics	KMI	Rohn Products LLC
Country Comfort Retirement Home	LaserPro of Peoria	SC2
Daniel Mfg.	Lights by H&H	SCSI, Inc.
Dynegy	Linco Precision	SMF, Inc.
ELECSYS Division	Lynch Aluminum	SoBrite Technologies
Excel Foundry	Maple Lawn Homes	Super Prints LLC
Farnsworth Group	Midwest Fiber, Inc.	Synergetic Industries LLC
G & D Integrated Peoria	Midwest Perma Column	Trajectory Energy
GIVSCO Construction Company	Minonk Chocolate Company	Waite Equipment
Global Fire Equipment	Morton Automatic Electric Co	Waugh Foods
GSS Machining	Morton Industries	Xantus Products
Hanley Steel	MPS	Zeller Electric
Hanna Steel	Mullvain Motorsports, Inc.	

GPEDC Performance | Economic Gardening as of December 2017



Economic Gardening Completions	
Company	Company Description
Calihan Pork Processing	Food Processing
Dust Control Technology	Improves Industrial Air Quality
ITC, Inc.	Custom Metal Machining
Kemp Manufacturing	Precision Metal Machining
OneFire	Marketing Consultant

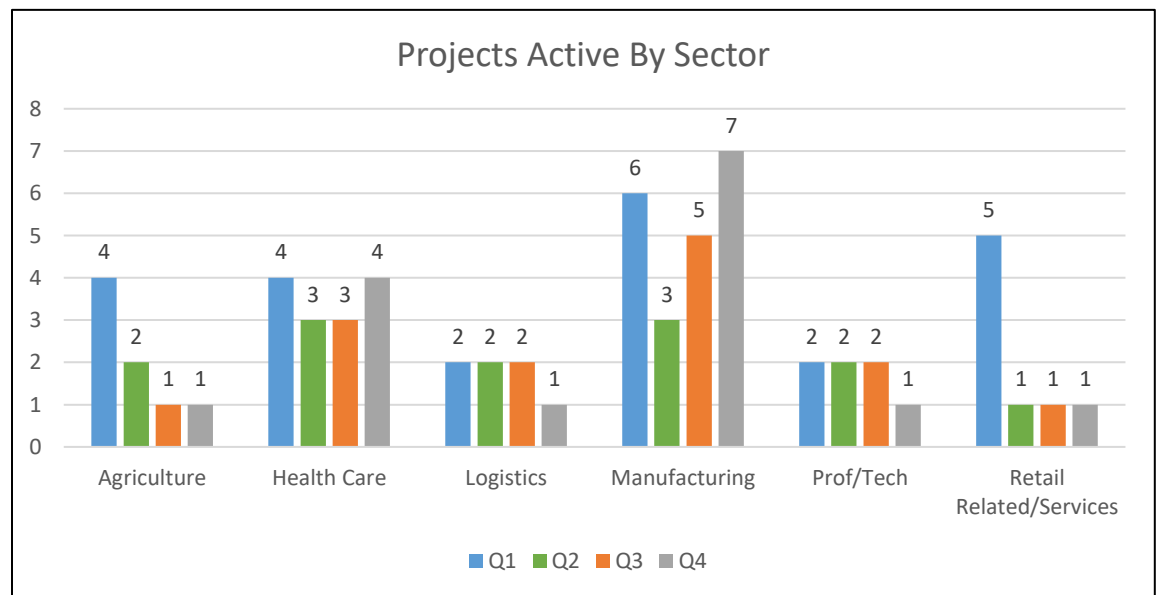
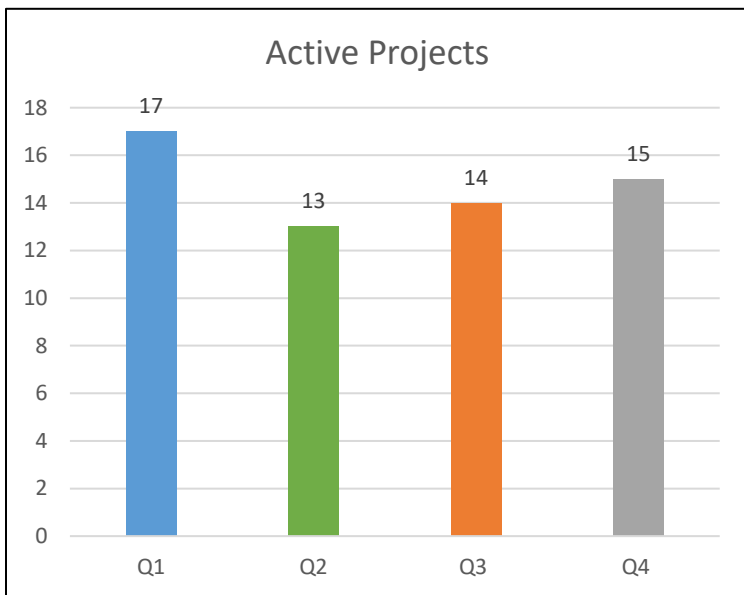
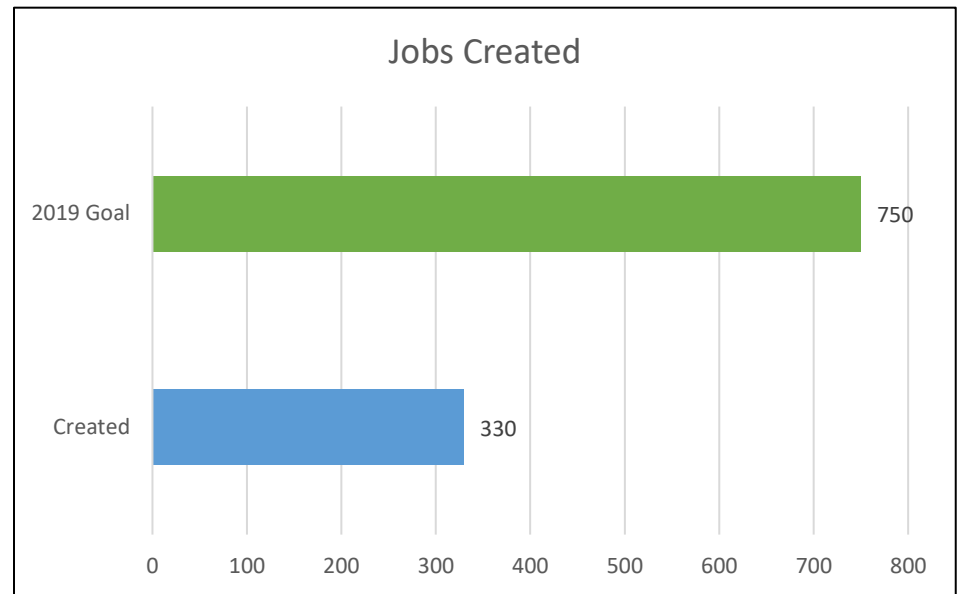
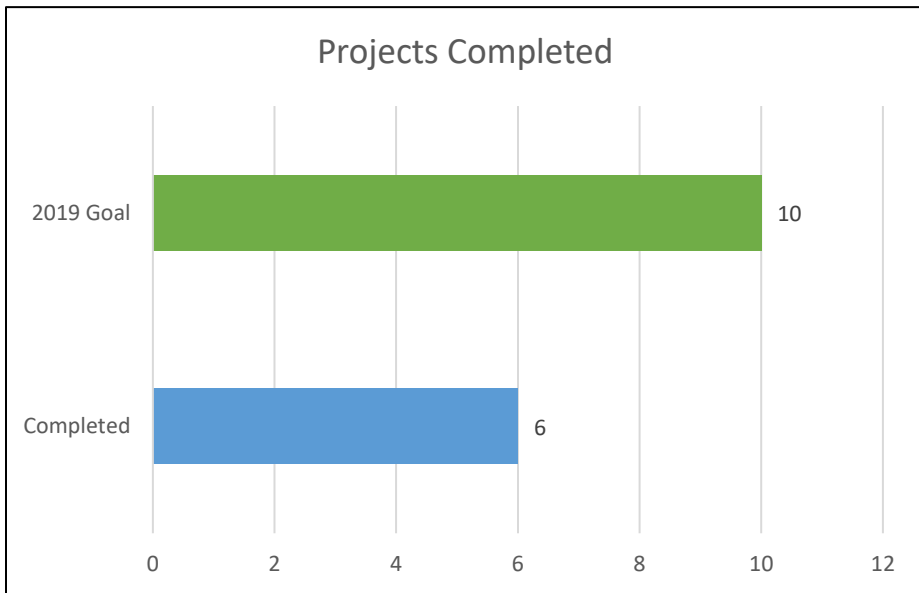
GPEDC Performance | Manufacturing Network as of December 2017



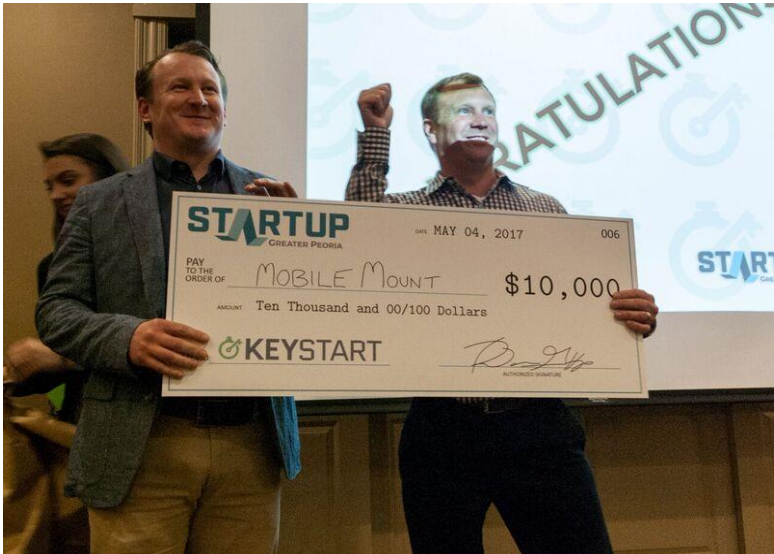
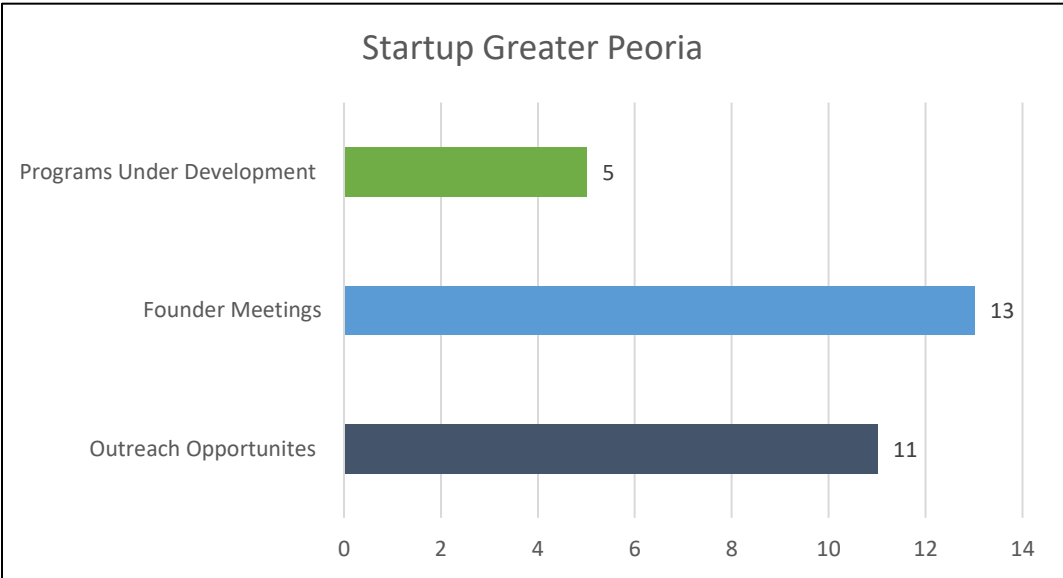
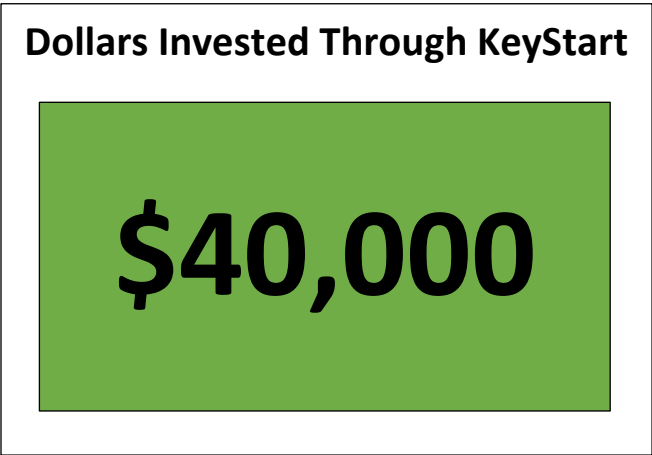
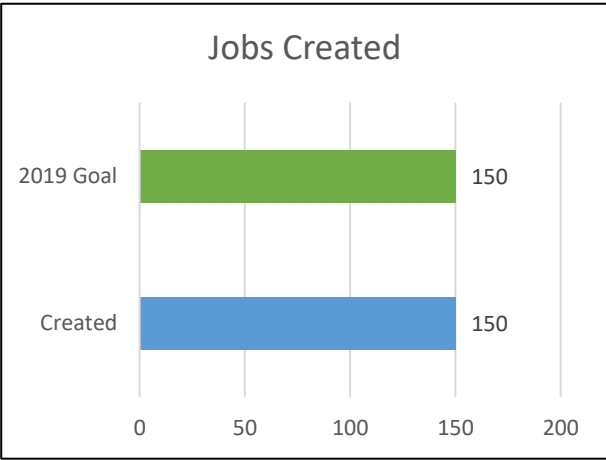
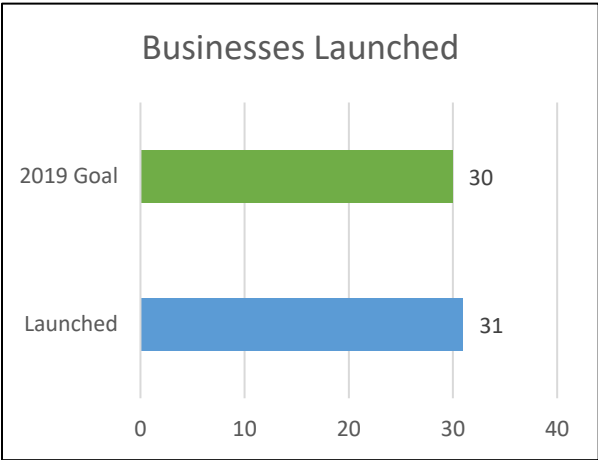
Network Members

Advanced Technology Services, Inc.	Komatsu, Inc.
Caterpillar Inc.	Metamora Industries, Inc.
CGN & Associates	Phillipi Hagenbuch
Durre Brothers Welding & Machine Shop, Inc.	Premier Fabrication, LLC
Enercon Engineering, Inc.	Quality Metal Products, Inc.
G&D Intergrated	R.L. Lewis Industries, Inc.
Integris Group	SMF, Inc.
Kemp Manufacturing	

GPEDC Performance | Business Attraction as of December 2017



GPEDC Performance | Startup Greater Peoria as of December 2017

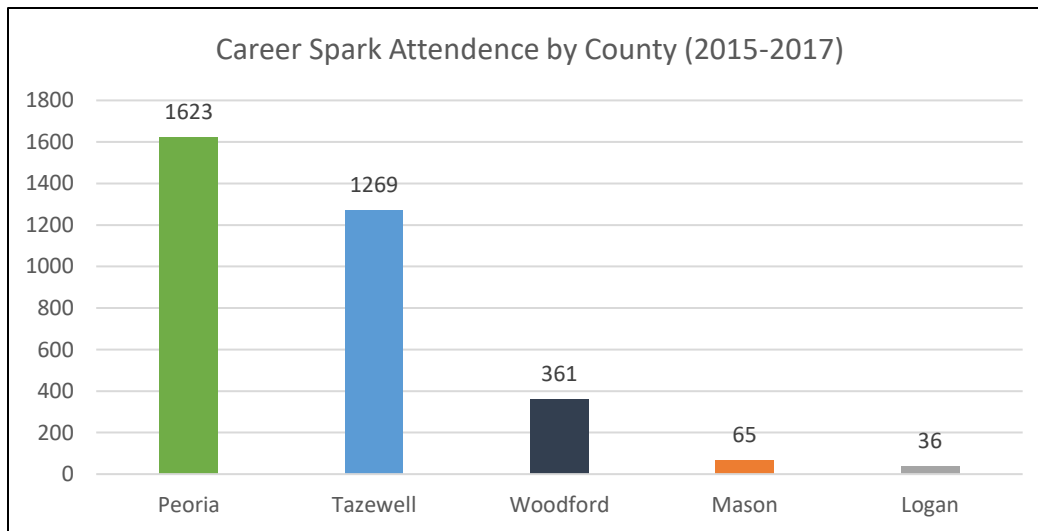
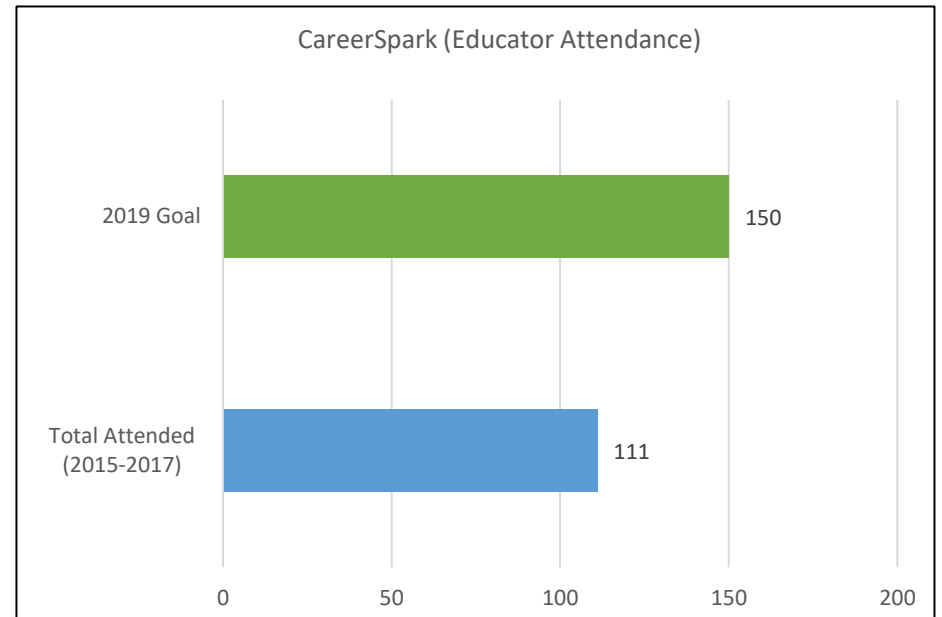
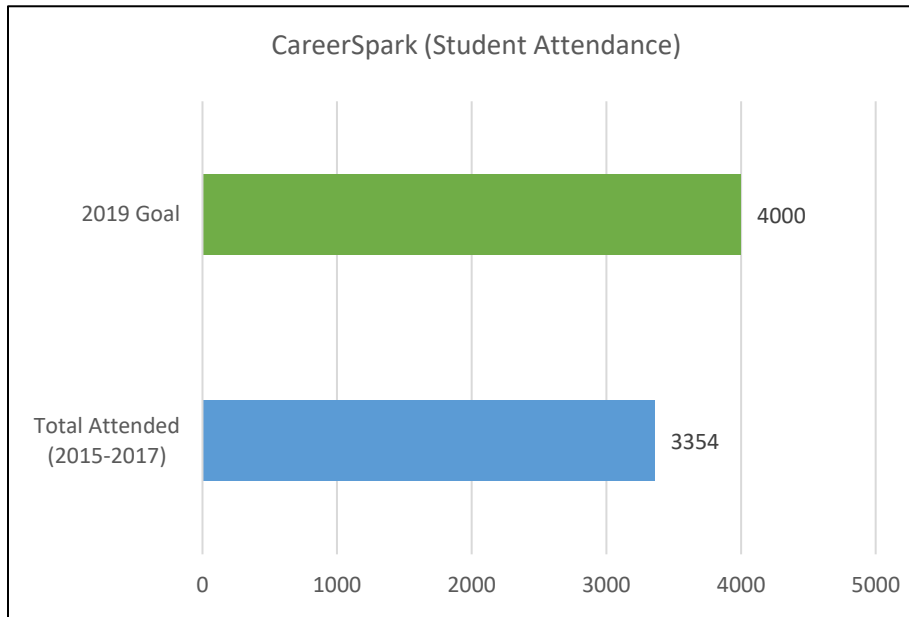


GPEDC Performance | Startup Greater Peoria as of December 2017

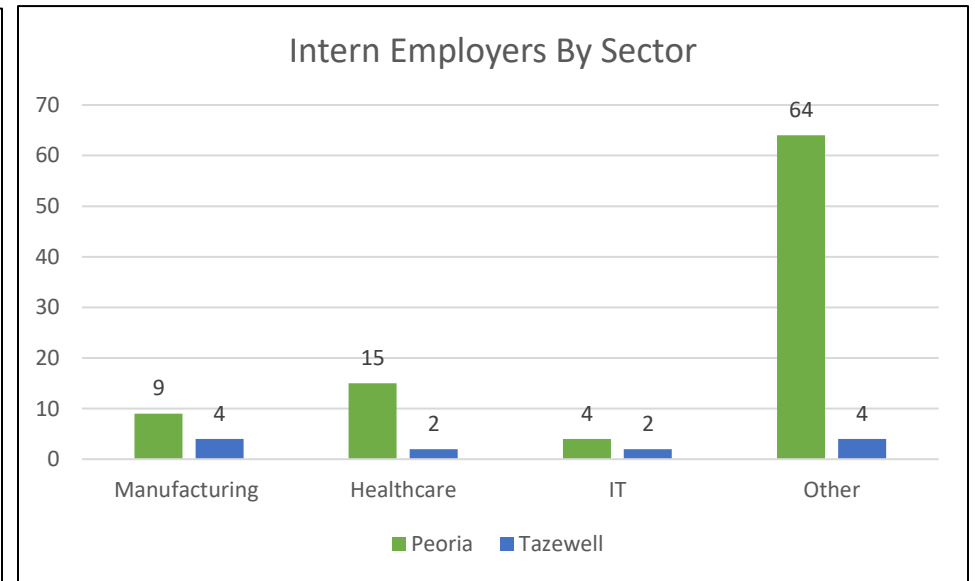
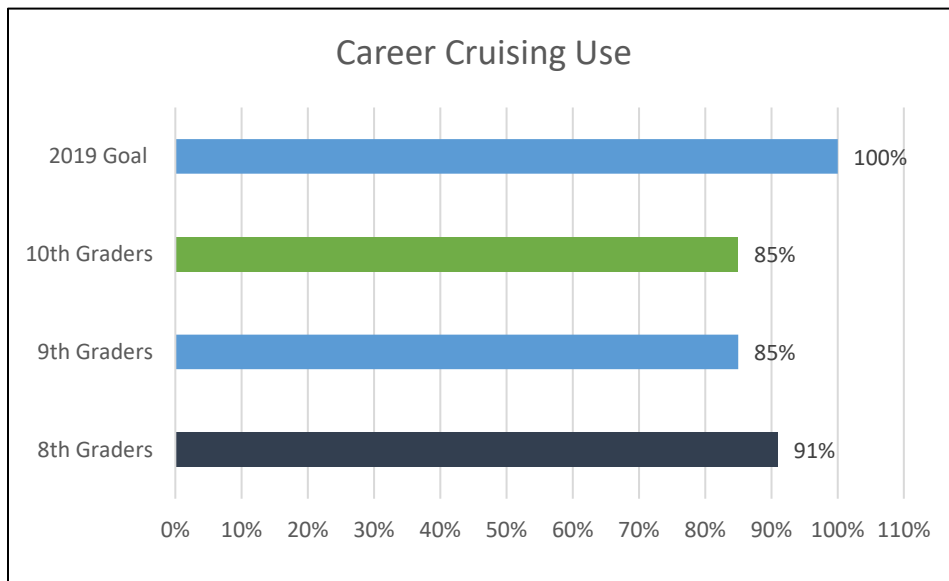
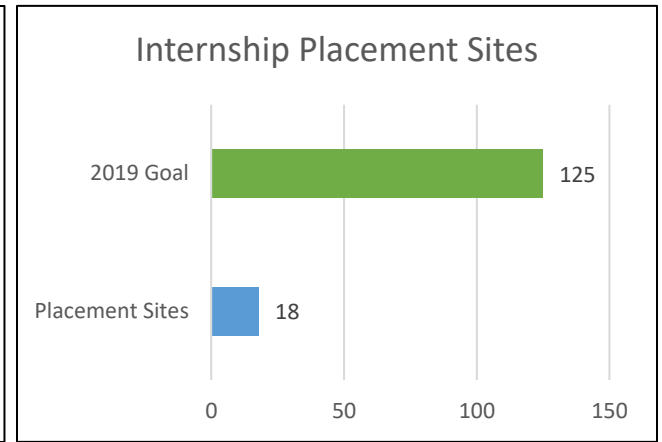
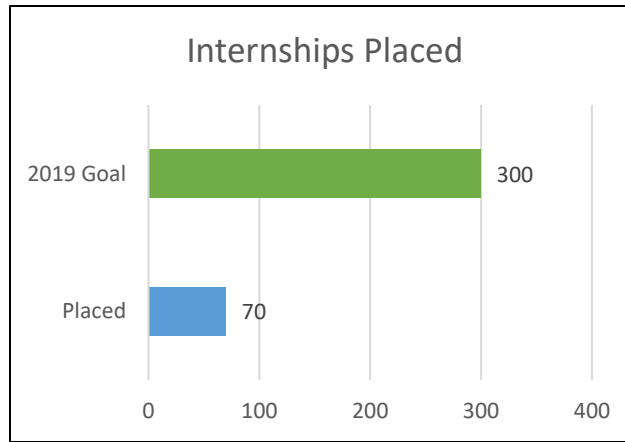
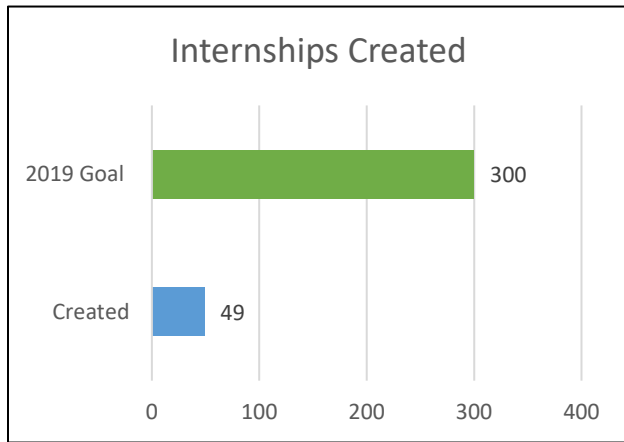
31 Startups Launched	
24Wave	NEX Machine
360 Yield Center	Natural Fiber Welding
Alluvian	Notionovus
AutonomouStuff	Oakford Group
Bump Boxes	Onefire
Chip Energy	Pixel Predictive
Cydalion	PopXFit
DevBright	Scious
EatandEvolve	ServeTeck
Filterly	Stumari
Finish Line Planner	Tada
Fugate Drums	Unit Trac
Lux [Galesburg]	Virtual Halo
Mobile Mount	VirtuSense
Modern Thrive	ZG3 Systems
My Fit Dog	



GPEDC Performance | Greater Peoria Pathways as of December 2017



GPEDC Performance | Greater Peoria Pathways as of December 2017



GPEDC Performance | Live Greater Peoria as of December 2017

